**Report on result of the private placement**

On 21/10/2019, Vietnam Investment Securities Company announced the report on result of the private placement as follows:  
Contents:  
   
I. Share

Name of share: share of Vietnam Investment Securities Company

Type of share: common share, this number of shares is restricted from transfer within 01 year

Par value: VND 10,000

Number of shares registered to be offered: 35,350,000 shares

Total amount of capital expected to be mobilized: VND 381,780,000,000

Starting date: 25/09/2019

Completing date: 08/10/2019

II. Result of the private placement

Total number of shares distributed: 35,350,000 shares, accounting for 100% of total number of shares expected to be issued

Price: VND 10,800/share

Total amount of proceeds from the private placement: VND 381,780,000,000

Total expenses: VND 0

Total net revenue from the private placement: VND 381,780,000,000

III. List of investors and holding percentage of investors participating in the private placement

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| No. | Name of investors | Number of shareholdings before the private placement | Number of shares distributed | Total number of shareholdings after the private placement | Holding percentage after the private placement |
| 1 | Guotai Junan International Holdings Limited | 0 | 35,350,000 | 35,350,000 | 50.97% |